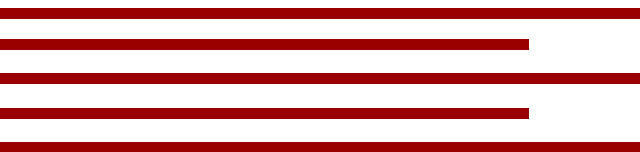
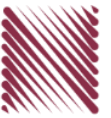


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

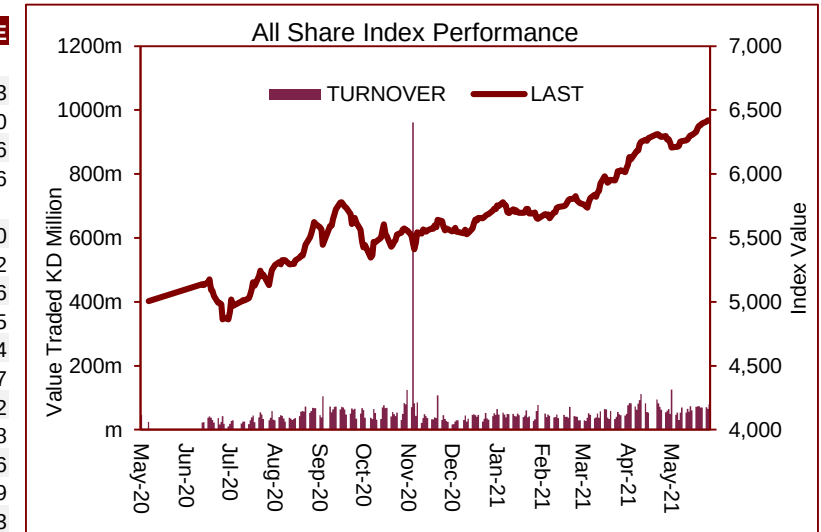
Thursday, July 1, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,388.03	0.02	-1.13	2.83	10.58	15.16	38.06 KWD	2.14	34.63
Kuwait Premier Index	6,946.65	0.15	-1.14	2.91	9.67	14.63	28.59 KWD	2.31	36.60
Kuwait Main Index	5,296.40	-0.39	-1.08	2.60	13.43	16.79	9.47 KWD	1.63	28.86
NIC 50	7,728.62	-1.60	-1.19	2.83	9.60	14.63	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,449.15	0.08	-0.90	4.25	10.18	14.70	21.73 KWD	1.38	37.60
Telecom	1,079.11	-0.12	0.40	-0.85	-3.07	-1.98	3.34 KWD	0.63	14.12
Industrials	1,131.16	-0.08	-2.10	0.54	22.94	27.04	4.05 KWD	0.83	14.36
Financial services	1,164.84	0.71	-1.60	2.03	17.43	24.40	3.03 KWD	0.82	10.85
Real estate	1,175.59	-0.79	-2.59	2.19	16.54	24.38	2.59 KWD	0.72	43.54
Basic materials	1,097.01	0.14	-3.04	-0.87	0.59	21.91	0.98 KWD	1.93	11.77
Health care	783.68	-0.82	0.46	-0.04	-2.48	-4.41	0.39 KWD	4.12	38.42
Consumer services	783.50	-0.09	-1.04	-0.08	10.80	5.07	0.51 KWD	0.93	9.68
Insurance	1,377.07	-0.61	2.66	11.04	15.36	19.84	0.52 KWD	0.80	9.46
Consumer Disc	972.45	-0.21	-2.00	2.74	15.24	19.04	0.24 KWD	1.34	8.69
Energy	1,432.34	0.14	-3.49	2.15	16.74	11.98	0.30 KWD	1.08	14.43
Technology	814.80	-0.89	-3.42	31.70	37.81	63.53	0.01 KWD	0.99	0.00
Utilities	600.00	0.00	-2.15	-5.00	-14.92	-17.69	0.25 KWD	3.61	20.55

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,979.05	-0.05	0.28	3.78	10.52	26.01	9,766 SAR	2.84	22.55
Qatar (QE Index)	10,807.34	0.71	0.03	0.15	3.49	3.15	548 QAR	1.54	20.25
Dubai (DFMGI)	2,816.56	0.21	-1.63	0.47	10.21	12.78	311 AED	1.40	11.74
Abu Dhabi (ADI)	6,899.27	0.93	3.94	4.22	15.61	35.48	969 AED	1.84	12.54
Bahrain (BAX)	1,587.91	0.00	0.56	3.95	8.91	6.59	17 BHD	1.25	23.13
MUSCAT SE INDEX	4,079.09	0.39	0.41	5.47	9.56	11.06	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,028.20	0.36	-0.02	1.64	7.57	12.43			
U.S. (S&P 500)	4,319.94	0.52	0.26	2.09	8.03	14.26			
U.K. (FTSE 100)	7,125.16	1.25	-1.12	0.48	5.10	9.22			
Japan (Topix)	1,939.21	-0.22	-0.97	1.07	-0.53	7.70			
Emerging Markets									
MSCI EM Index	1,368.22	-0.47	-0.18	0.07	4.61	6.65			
China (SSE Composite)	3,588.78	-0.07	-0.45	-0.67	4.34	3.40			
India (Sensex)	52,318.60	-0.31	-0.84	1.05	6.01	9.91			



What Move the GCC markets ,

Oil Prices

Oil prices traded sideways on Thursday as investors waited for a decision from key producers on whether they would maintain or ease supply cuts in the second half of the year , Brent crude for September edged up 1 cent to \$74.63 a barrel.

Kuwait Market

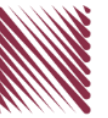
The market closed today up by 0.02%, value traded 56.6 million KD, Premier market value traded reached 33.5 million KD and closed at 6,946 change by 0.15%.

Saudi Market

The Market closed down today by 0.05%, today market Performance is linked to oil prices raised to \$74.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



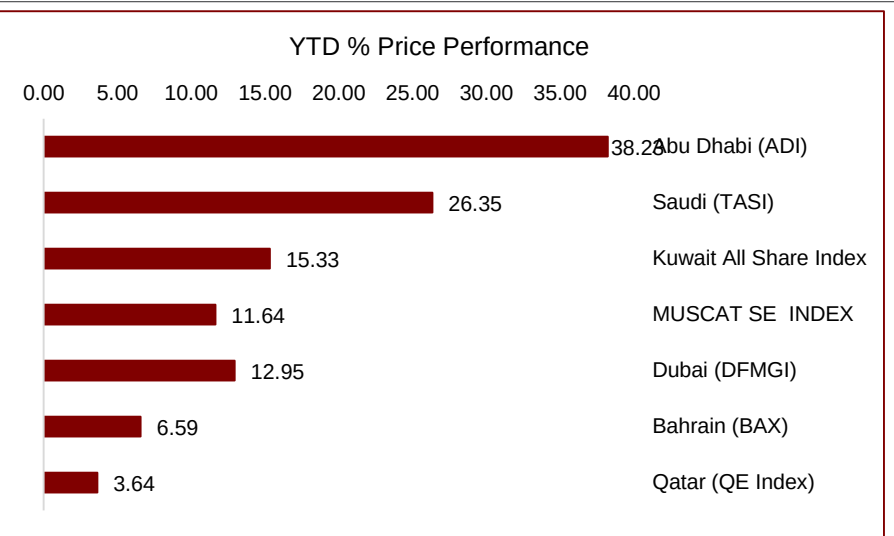
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.857	0.94	-0.93	2.53	5.45	6.38	6.23 KWD	1.61	27.00
KFH	0.761	0.26	-1.42	2.55	9.43	24.14	6.50 KWD	3.46	32.00
Zain	0.588	-0.17	0.51	-1.01	-2.64	-2.81	2.57 KWD	2.29	14.12
BOUBYAN BANK	0.733	0.14	0.68	9.54	27.56	35.87	2.40 KWD	3.95	34.00
Agility	0.919	0.11	-3.15	0.22	39.55	49.87	2.09 KWD	1.71	46.51
Saudi Arabia									
ARAMCO	35.00	-0.28	-0.28	-0.71	-2.64	0.14	7,060.19 SAR	6.98	35.07
SABIC	121.40	-0.33	0.00	-2.74	2.90	19.13	365.41 SAR	2.13	35.00
STC	131.20	-0.30	0.00	5.14	3.31	23.58	263.61 SAR	4.05	23.56
AL-RAJHI BANK	111.40	0.36	0.00	7.17	11.94	50.27	276.01 SAR	4.66	24.07
NCB	58.10	0.87	1.05	8.85	8.85	33.33	259.73 SAR	2.08	14.88
United Arab Emirates									
ETISALAT.AD	22.20	0.91	-0.90	1.57	1.66	30.18	192.55 AED	4.31	20.93
FAB.AD	16.78	0.48	2.71	-0.95	14.38	29.46	178.87 AED	1.74	17.40
EMIRATES NBD	13.40	1.13	-3.99	-3.99	15.22	28.64	84.64 AED	1.02	12.93
DB ISLAMIC BK	4.83	0.21	-1.03	1.05	5.93	4.56	35.19 AED	0.97	14.21
EMAAR PROPERT	4.16	0.00	-1.65	5.32	17.51	17.85	29.93 AED	0.54	12.14
Qatar									
QNB	17.99	0.22	-0.50	1.64	0.00	0.90	167.03 QAR	1.81	15.54
INDUSTRIES QAT	13.40	1.13	0.30	2.63	10.88	21.90	80.18 QAR	2.41	24.78
QA ISLAMIC BK	17.38	0.52	0.93	-0.06	5.04	1.05	40.86 QAR	1.85	13.98
MASRAF AL RAYA	4.46	0.02	0.20	0.20	3.94	-1.57	33.41 QAR	2.44	15.16
MESAIEED PETRO	1.90	0.74	-1.05	-0.11	1.18	-8.06	23.87 QAR	1.53	27.94
OMAN									
BANK MUSCAT	0.424	0.47	-0.47	7.69	9.38	16.67	1.50 OMR	0.75	8.33
OMANTEL	0.796	0.51	1.02	0.51	0.51	9.39	0.59 OMR	1.10	7.69
BANK DHOFAR	0.126	0.00	0.00	9.65	17.92	28.87	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.198	0.00	1.01	19.76	33.33	25.00	0.33 QAR	0.61	12.71
OMINVEST	0.314	0.00	-1.89	-2.50	-2.50	-7.69	0.26 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Jun-21	19.94%	12.60%	0.06%	0.42%	0.33%	4.83%	2.58%	10.55%	5.09%	4.10%
30-Jun-21	19.97%	12.58%	0.06%	0.42%	0.34%	4.84%	2.57%	10.53%	5.08%	4.07%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.02 % The leading sector best performance indices today are Basic materials 0.14 % Energy 0.13% Banking 0.08 % respectively

from YTD performance prespective the best sector performance is Industrials by 27.68 % while the bottom sector performance is Utilities by -18.05 %

Telecommunication sector are down today by -0.12% and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-17.25 %

KSA

Saudi Armco have negative performance today by -0.28 %, SABIC have negative performance today by -0.33 %

STC have negative performance today by -0.30 %, Al Rajhi Bank has a positive performance today by + 0.36 %

UAE

ETISALAT AD closed up today by + 0.91% , and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw